The last few years at SBTHP have been both stimulating and challenging to us all. Looking back on 2012, we have avoided the “fiscal cliff” of the governmental world as well as the fabled apocalypse of the end of the Mayan calendar. During this period, we have remained a model for nonprofits working in cooperation with state government. Our education programs have continued unabated. Presidio Pastimes and the Asian American Film Series continue to be successful contributions to the community cultural calendar, while our several seasonal celebrations—Founding Day, Dia de los Muertos, Las Posadas, and La Pastorela—also remained popular. This year our educational outreach offerings were marked by a new program, Presidio Pastimes by Candlelight, which may prove to be one of our most popular programs over the long run. The Asian American Neighborhood version of our regular Pastimes program continues to provide added variety and interest.

It is difficult to measure the achievements of 2012 after receiving the National Trust for Historic Preservation’s prestigious Trustees’ Emeritus Award in 2011. However, SBTHP has never stood on its laurels and has made 2012 a memorable year. In subsequent pages you will read about our recent olive harvest at the Santa Inés Mission Mills, which grossed 1.89 tons of fruit and resulted in nearly 700 bottles of high grade oil. This oil should be on sale by the time you read this report. We are making continuing efforts to sell the Petersen house. Its earlier purchase by us secured valuable open space and easements around the Mills. Geophysicist Dr. Lewis Somers conducted magnetic gradient and electrical resistance surveys on nearby Lot 72 and at Mission Santa Inés, discovering many anomalies that will require future archaeological exploration to explain. His methods were rapid, completely nondestructive, and the cost was donated to SBTHP in services rendered.

Lew Somers, here with Bob Hoover, using a magnetometer to scan Lot 72. Photo by Michael Imwalle.
At the Presidio, you may have noticed some progress on the western portion of the defense wall. The completion of the Northwest Corner reconstruction, estimated to cost $735,000 for both defense wall and yard walls, remains a high priority, as it is absolutely essential to the first stage of our museum interpretive plan, for which we received a prestigious NEH planning grant of $40,000. This plan involves the use of our new Visitor Center wing and surrounding areas to provide visitor orientation, archaeological interpretation, and the fascinating presentation of presidio trade as part of the world economic system. We are going to be very busy. Meanwhile our excellent existing exhibits on ceramics, trade, cooking, and the Japanese American community continue to draw favorable comments, and we expect a special cannon exhibit next fall. Renewed attention is being focused on the important garden areas behind the Presidio residences, a vital source of vegetables, fruits, and small domestic animals in the Spanish period. Some of our plantings are actually heirloom clones of the originals from that period.

This year has also been full of planning activities for the celebration of SBTHP’s 50th Anniversary and the 300th Anniversary of the birth of Fr. Junipero Serra, founder of the first California missions. We are scheduling a major gala event in the spring to celebrate our own birthday and are offering an exhibit on Serra’s early years this winter at Casa de la Guerra. Don’t miss either one of these exciting opportunities.

It has been a pleasure to serve as your president for the last two years. Count on me to remain involved in Trust activities.

Robert L. Hoover, Ph.D.
Board President

First olive oil from the Mills.
Photo by Michael Imwalle.
From the Executive Director

With dozens of historic sites under our care, with properties that spread across five blocks of downtown Santa Barbara, and management of the Santa Inés Mission Mills state property 35 miles away in Solvang, the SBTHP Universe is ever expanding. The individual staff offerings of this report provide windows into the daily life of the Trust this past year. I hold the Trust Staff and Volunteers in the highest regard. They are: Professional, Passionate, and Perspicacious.

For me highlights are always when I get to do some history. Thanks to a grant from the State Office of Historic Preservation (SHPO) and the John and Beverly Stauffer Foundation, we were able to invite scholars to the Presidio and discuss what it might take to have El Camino Real de California designated a World Heritage Site (WHS). Co-coordinator with me on this project was Julianne Burton-Carvajal who took the lead organizing the research and symposium in May and writing required reports for SHPO. There is much groundwork yet to do before submitting a proposal to the National Park Service, which is responsible for U.S. World Heritage Site nominations to UNESCO. But we took an important first step.

Two other highlights for me were trips with Michael Hardwick to Annapolis and the Mission Inn in Riverside to document Spanish cannon at these sites. The trip to Annapolis was made possible thanks to David Bolton, who provided airfare and covered the cost of recording the cannon in High Definition video. We are planning a cannon exhibit to open on November 11, Veterans Day, 2013.

Also I am pleased that God seems to have returned to the Presidio Chapel, with the occasional Vespers services Father John Yanek celebrates in Latin for Saints such as our own Saint Barbara on December 4, and Our Lady of Guadalupe, whose Feast Day is December 12. Thus this past year we had a Vespers service on 12-12-12. Living History at its finest.

Our 50th Anniversary is upon us. If History be the food of life, play on!

Jarrell C. Jackman, Ph.D.
Executive Director
The Santa Barbara Trust for Historic Preservation is delighted with its continuing relationship with the State of California Department of Parks and Recreation. For many years, this unique partnership has benefited both locals and visitors to Santa Barbara by advancing the reconstruction of and enhancing the visitor experience at El Presidio SHP.

Operation of El Presidio SHP is funded through admission fees and net rental income generated by commercial and residential properties located on State property and managed by SBTHP. The annual operating budget for the State Park for fiscal year 2011-12 was over $750,000. Reconstruction and restoration projects for portions of El Presidio, as well as interpretive programs and living history events, are funded by grants and donations obtained by SBTHP. Additionally, SBTHP continues to develop the Santa Inés Mission Mills on behalf of State Parks. As dictated by the multi-year operating agreement between SBTHP and the State, any capital improvements funded by the Trust and donations transfer, upon completion, to the State of California.

SBTHP also celebrated another year of its Old Spanish Days Fiesta-time fundraiser, Casa Cantina. About 5,000 guests enjoyed the event this year, which netted over $26,000. Since its inception Casa Cantina has netted $277,933 as unrestricted income. SBTHP is particularly pleased to have developed a partnership this year to manage the event with Plus One Events.

SBTHP values its long collaborative relationship with State Parks and we look forward to working with the recently appointed Director of State Parks, Major General Anthony L. Jackson, USMC (Ret) on both the El Presidio and Santa Inés Mission Mills projects.
Archaeology & Restoration

Michael H. Imwalle

This year we reconstructed four sections of the Presidio defense wall near Canon Perdido Street and developed a plan to complete the Northwest Corner Project in 2013. Board Member Tim Aguilar supervised volunteers who made 600 bricks toward our goal. We also began construction of the new Alhecama Complex trash enclosure. Board Member Anthony Spann and Harrison Design Associates generously prepared plans for the enclosure and the associated parking lot striping. The Santa Barbara Contractors Association will complete construction of the enclosures by 2013.

Maintenance Supervisor Eduardo Garcia repaired the Northeast Corner defense wall, re-roofed the Cañedo adobe storage shed, and patched and plastered El Cuartel. Ed also supervised multiple Santa Barbara County Probation Department workers as well as volunteers from Cate School, Anacapa School, and the United Way Day of Caring as they whitewashed nearly the entire Presidio! Other major repairs include the Cañedo Adobe and the Alhecama complex water mains, and the Archaeology Lab porch and restroom.

Anacapa School student interns Corinna Roberts, Gazal Homayouni, Aiyana Cazabat, Zinnia Gonzalez, and Kiara Trujillo planted, weeded and maintained the Presidio Heritage Gardens. They were joined by volunteers Frank Arredondo and his daughter Jaz to help interpret the gardens during education programs. Intern Lucas Nichols cataloged collections from the 2010 archaeological field school excavation, and intern Don LaBarre cataloged and digitized the Jim Blakely barbed wire collection.

Archaeologist Michael Imwalle continued to work with California State Parks Channel Coast District staff on projects at El Cuartel, Chumash Painted Cave SHP, La Purísima Mission SHP, Refugio SB, and El Capitan SB as well as projects at the El Capitan Ranch property acquisition and the reconstruction of the Castro Adobe kitchen.
SBTHP is grateful for its many friends and supporters who help leave a legacy. The Buy-A-Brick campaign to support the Northwest Corner Reconstruction Project has helped make and lay hundreds of bricks for the reconstruction of this large section of the Presidio’s original 18th century defense wall. Grants from the Ahmanson Foundation, The Ann Jackson Family Foundation, Williams Corbett, and the Outhwaite Charitable Trust have also supported Northwest Corner reconstruction efforts in 2012. SBTHP continues to celebrate the founding of the Presidio annually at Founding Day, sponsored in part by the Santa Barbara County Arts Commission. SBTHP is thankful for continued generous support from Montecito Bank & Trust and the John and Beverly Stauffer Foundation.

This spring, SBTHP welcomed donors to enjoy behind-the-scenes previews of current projects. In May, guests learned about the Presidio Heritage Gardens and were treated to fruits and vegetables grown in the garden. To observe the completion of the Pico Adobe’s roof repair, in June, donors enjoyed the historic adobe and learned about plans for the organization’s upcoming 50th Anniversary.

As the anniversary approaches, we have been planning several projects, including publication of our first wall calendar, with photos of historic properties under SBTHP stewardship and highlighting events throughout 2013. In addition to the calendar, a generous grant from the Towbes Foundation sponsored several upcoming anniversary projects that will debut in 2013.
The Historic Resources Division was busy this year developing new ways of making our collections more accessible, and encouraging community participation in preserving our shared memories of the Presidio neighborhood. With help from UCSB computer science major Atahan Eryol, Higman Interns Michael Orth and Stephanie Byrd, and volunteer Dan Petersen, we created a new Collections Online website where we can share images and audio clips from our collections. Volunteer Katherine Lowe digitized the Delfina de la Guerra Collection and volunteer Emma Engstrom added additional content to Collections Online. We have been collecting mental maps and community memories of the Presidio neighborhood in advance of our 50th anniversary celebration, and developed several other anniversary publications and displays to debut in 2013. This year we also received a planning grant for new Presidio Visitor Center exhibits from the National Endowment for the Humanities, and brought in a team of scholars to brainstorm exhibit concepts with SBTHP staff and exhibit design consultants Think Jacobson & Roth. We completed the concept design phase of the project and will enter the preliminary design phase in early 2013.
The Presidio Research Center was accessed over 80 times for appointments and reference requests during 2012. Contract librarians Laurie Hannah and Lisa Marsh cataloged books, processed manuscript collections and began a systematic organization of the maps and plans collection, which will continue next year. Under Hannah’s guidance, volunteer Suzi Bellman rehoused the Margarita Villa Collection, an important gift donated this year by Margarita’s son, Bill Villa. The collection includes genealogical information and clippings related to Santa Barbara’s founding families. Hannah also created an account for the Research Center on the California Digital Library, greatly increasing the accessibility of finding aids for our manuscript collections. Research Center Committee members conducted an impressive ten oral history interviews, including many long-time community members, and several that focused on the institutional history of SBTHP in preparation for the 50th anniversary.

ABOVE: Librarian Lisa Marsh working on the Research Center maps and plans collection. Photo by Anne Petersen.

LEFT: Bruno Mautino at the Research Center after recording his oral history with Mary Louise Days. Photo by Anne Petersen.
The Education Department’s goal is to present a variety of events that not only interest our community, but allow it to engage with history in unique ways. This past year visitors made adobe bricks, heard a producer discuss his popular film, sang Christmas carols during an early California-style community gathering, and much more.

The year began with an exciting new evening event, “Presidio Pastimes by Candlelight.” In the spring we celebrated “Founding Day,” held two “Early California Days” that allowed third graders to step back in time, and “Presidio Pastimes” in May that featured Mexican music and dance. In the summer, we held CASA Camp, a two-week long day camp for children from the Housing Authority of the City of Santa Barbara. At the third annual Asian American Film Series in July, Snow Falling on Cedars, Dim Sum Funeral and Of Civil Wrongs and Rights: The Fred Korematsu Story were featured. In autumn we celebrated “Presidio Pastimes: The Santa Barbara Presidio’s Asian American Neighborhood.” This relatively new event has been a crowd favorite, presenting interactive stations and demonstrations as well as dance, music and martial arts performances. We finished off the year with Dia de los Muertos Craft Day, Una Noche de las Posadas, and co-sponsored the Christmas play, La Pastorela.

None of this would be possible without the work of volunteers whom we honor each year at the Volunteer Appreciation Luncheon. Docents, soldados, committee members, especially those on the Education Committee and the Asian American History Advisory Committee, plus volunteers that work and perform at special events, all make the SBTHP a meaningful and exciting organization!
Visitor Services & Rentals

Brittany Avila

This year SBTHP made its sites more available and accessible to visitors through a variety of new tools. Guided tours continued, and museum interpreters created themed tours of the Presidio and Presidio Neighborhood in order to meet the particular interests of visitors. All of the themed tours include information on daily life at the Presidio during the Spanish Colonial period, but vary in their specific focus on archaeology or construction. Italian and Japanese translations of the Presidio self-guided tour booklet were also developed this year, and new activities for children including an I Spy game at Casa de la Guerra were also incorporated into the visitor experience. Our efforts paid off this year: SBTHP welcomed over 20,000 visitors and 38 school and group tours to our unique historic sites in 2012.

Each year this department also organizes the annual Veterans Day ceremony, which was graced with performances by Los Soldados and two JROTC groups, as well as guest speaker and author Michel Nellis.

Rental of SBTHP properties have also continued to be popular, and a large number of fundraisers, wine festivals, private parties, business meetings, plays, and over 20 weddings and receptions were held at the Presidio and Casa de la Guerra.

ABOVE: Wedding in the Presidio Chapel.
LEFT: Veterans Day ceremony. From left to right, Roger Knox, Russell C. Ruiz, Jeremy Bellamy, and Diane Ruiz. Photo by Brittany Avila.
Santa Inés Mission Mills

Wayne Sherman

2012 was a very exciting year for the Mission Mills properties. Like last year we battled our share of agricultural nightmares; a record number of freezes last winter accompanied by below normal rainfall. Squirrel attacks replaced gopher attacks and our bug du jour was something called the Bagrada Bug. All problems were blunted due to the efforts of park staff producing a record crop of olives. Two tons of olives were harvested from our mature trees, the Rasmussen and Mill Groves, and pressed into olive oil; soon to be available for purchase.

New signs were installed to mark trail access points and contact information. A total of nine tours were given at the Mill Complex with the most notable being the CASA Campers and the artists and volunteer olive pickers from our Pick & Paint event held this past December in conjunction with Solvang’s Elverhoj Museum.

Lot 72 was rented for the SCOR bike event and the SBTHP co-sponsored use of the lot for the Rancheros Vistadores parade. In addition Dr. Somers of GeoScan, Inc. published his findings from last year’s geophysical survey of the property indicating several areas of interest for future SBTHP archaeological projects.
In 2013, the Santa Barbara Trust for Historic Preservation celebrates 50 years of work in our community. We would like to take this occasion to recognize the contributions of the organization’s founder, Miss Pearl Chase.

Pearl Chase (1888 - 1979) was a leader of Santa Barbara’s social welfare, urban planning, city beautification and historic preservation efforts. Like you, she was concerned about preserving the history of California. She loved the city of Santa Barbara and understood the significance of the city’s extraordinary past.

Through her initiative the Santa Barbara Trust for Historic Preservation was established in 1963. The vision of the organization’s founders was to restore Santa Barbara’s Spanish Presidio, reclaim Santa Barbara’s birthplace and preserve Santa Barbara County history for future generations.

Beginning with the 1964 acquisition of El Cuartel (1788), the Santa Barbara Trust for Historic Preservation gradually expanded, maintaining a primary focus on the archaeological excavation, reconstruction, and community-wide interpretation of El Presidio de Santa Bárbara SHP.

The Santa Barbara Trust for Historic Preservation is more than a collection of buildings and properties. What took place here more than two hundred years ago, and the history of this area since, defines us today. The story of California echoes within the original footprint of the Presidio and other historic resources county-wide under the protection of SBTHP.

2013 Special Events

- **Presidio Pastimes by Candlelight**
  - February 7

- **Junípero Serra in Mexico Exhibit**
  - Open February 2 - April 28

- **Santa Barbara’s Founding Day**
  - April 21

- **50th Anniversary Celebration**
  - May 18

- **Casa Cantina at Casa de la Guerra**
  - July 31 - August 3

- **Presidio Pastimes: Santa Barbara Presidio’s Asian American Neighborhood**
  - October 12

- **Veterans Day Ceremony**
  - November 11

- **Una Noche de Las Posadas**
  - December 13
2012 Donor Registry

With gratitude for your enduring support of the Santa Barbara Trust for Historic Preservation and its mission, it is a pleasure to present the 2012 edition of our Donor Registry.

As a 501 (c)(3) nonprofit organization the Santa Barbara Trust for Historic Preservation counts on the support of our members and friends; your partnership makes it possible for us to do remarkable things. Individuals and organizations named below made gifts valued at $100 or more during 2012. Every effort has been made to ensure the accuracy of our donor listing. Please excuse any errors that may appear. To all our contributors we offer our deep appreciation for your support.

50th Anniversary
Ahmanson Foundation
Dr. and Mrs. Robert L. Hoover
Dr. and Mrs. Jarrell C. Jackman
The Towbes Foundation

Annual Meeting
Montecito Bank & Trust

Anza Trail
National Park Service

Buy-a-Brick Campaign for the Presidio Northwest Corner
Mr. and Mrs. Timothy Aguilar
Ms. Mary Louise Days
  in memory of Anthony & Virginia Days
Diane Dodds
  in memory of Alex M. Dodds IV
Ms. Nancy H. Fee
Mr. and Mrs. Bryan Greene
  for Kirk Greene
Mr. and Mrs. Jorge Hernandez
Marcie Ide
  for of Roy Gaskin
Sheila Lodge
Mr. and Mrs. Thomas H. Mack
Ms. Kathryn Masson and Mr. David N. Pashley
  in memory of Patricia Gebhard
Mr. Keith J. Mautino
  in memory of Phyllis Moore Mautino
Coleen McBride
  for of Terence J. McBride & Linda J. Sobelman
Mr. George S. McKenzie
Ms. Judy Miller
  for Juana Maria de Jesus Lara Carlon Cortes
Mr. and Mrs. John Seaman
  for Arthur Raymond De La Guerra
Mr. Jack Stafford
Mr. and Mrs. Edward Tafoya
  for Xochitl Tafoya and Gabriela & Steve Dodson
Mr. Joe Vause
  for Anthony Vause
Mr. William W. Wallace
  for Jose Manuel Machado y Orchaga, Soldado de Querra

Cannon Exhibit
Michael Hardwick

Casa de la Guerra Operations
Mr. and Mrs. Bob Knight

Cota-Knox
Outhwaite Charitable Trust

Education and Outreach
Bank of America
Terease Chin and Ken Yamamoto
Montecito Bank & Trust
Outhwaite Charitable Trust
Mr. David Ryther and Mrs. Annelise Wechsler
Santa Barbara Bank & Trust
True West Publishing

El Camino Real World Heritage Site
Friends of El Camino Real de California

Footsteps of Father Serra Exhibit
Montecito Bank & Trust
The Towbes Foundation

FOUNDING DAY
Santa Barbara County Arts Commission

GENERAL OPERATIONS
Mortimer Andron
Mr. Michael Neal Arnold, MAI, MRICS
Gwen and Henry Baker
Mr. and Mrs. David Borgatello
Mrs. Stephen R. Boyle
Mr. and Mrs. Stephen Carlson
Mr. and Mrs. Reid Cederlof
Mrs. Patricia Cleek
Mr. and Mrs. Charles A. Covarrubias
Mr. Oswald Da Ros
Mr. and Mrs. James Donahue
Mr. and Mrs. Donnelley Erdman
Mr. Glenn J. Farris
  in memory of Mike Mathes
Mr. James N. Favor
Janie and Jack Flammer
Mr. and Mrs. Robert S. Grant
Mr. and Mrs. Thomas M. Gunder
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Ms. Kathryn Hay
Charles and Victoria Hill
Dr. and Mrs. Robert L. Hoover
Dr. and Mrs. Jarrell C. Jackman
Mr. and Mrs. David R. Jackson
Dick and Pat Johnson
Ms. Sharyn Johnson
Mr. and Mrs. Hugh Kelly
Mr. and Mrs. Bob Knight
Mr. Edward L. Kushner
Brooks and Stella Larson
Ms. Vivienne Leebosh
Drs. Albert and Barbara Lindemann
Mr. George S. McKenzie
Ms. Judy Miller
Dr. and Mrs. Arthur Najera
Newcomers Club of Santa Barbara
Dr. and Mrs. Robert M. Norris
Dr. Richard E. Oglesby
Eduardo and Judith Orias
Mr. John S. Poucher
Christian and Melissa Riparetti-Stepien
Mr. and Mrs. Richard Rojas
Suzi Schomer
Sally Smit
Mr. Mike Stoker
Mr. Duffy Sullivan
Vince and Sandy Sullivan
Mr. Anson B. Thacher
William and M. Kay Van Horn
Mr. and Mrs. Edward W. Vernon
Susette Warynick
Ms. Jeanette Webber
Pia Woolverton

LA CAMPANA
John and Beverly Stauffer Foundation

PEARL CHASE ENDOWMENT
Mr. James Higman
Mr. Jack Theimer

PICO RESTORATION
Pearl Chase Society

PLAZA DE ALHECAMA
City of Santa Barbara Community Development Department

PRESIDIO NORTHWEST CORNER RECONSTRUCTION PROJECT
Ahmanson Foundation
Dr. and Mrs. W. E. Brownlee
Dr. and Mrs. Robert L. Hoover
Dr. Richard E. Oglesby
Serra Club International
Mr. and Mrs. Donald G. Sharpe
Mr. and Mrs. Robert K. Tuler
West Coast Lath & Plaster, Inc.

REGINALD JOHNSON EXHIBIT
Mrs. Virginia Ridder

VISITOR EXPERIENCE PLAN
National Endowment for the Humanities Outhwaite Charitable Trust

MEMBERSHIP ($100 LEVEL OR HIGHER)
Mr. and Mrs. Richard H. Aberle
Mr. and Mrs. Roger Aceves
Peter and Becky Adams
Mr. and Mrs. Terry Aggeler
Mr. and Mrs. Timothy Aguilar
Kim and Jack Baumbaugh
Dr. Randy Bergstrom
Mrs. Kathi Brewer
Dr. and Mrs. W. E. Brownlee
Tommy and Julie Chung
Joan Churchill
John and Patricia Coppejans
Mr. Oswald Da Ros
Nancy de L’Arbre
Ms. Pamela F. de Villaine
Mr. and Mrs. William B. Dewey
Mr. and Mrs. Roger Drue
Mr. and Mrs. David S. Dwelley
Mr. Peter W. Ehlen
Charles and Sally Fairbanks
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Janie and Jack Flammer
Merrilee Ford
Randall Fox and Terry Bartlett
Mr. and Mrs. Robert Frazee
Rosemarie and Bill Gebhart
Mr. John Geiger and Ms. Ana Sufuentes
Mr. Michael Glassow and Ms. Anabel Ford
Mr. Rodney Guitoli
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Mr. Ed Harfield
Ms. Penelope Hartnell
Vicki and Bob Hazard
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Nancy L. Jackson
Mr. and Mrs. David R. Jackson
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Mr. and Mrs. Josiah C. Jenkins
Dick and Pat Johnson
Mr. and Mrs. James Kahan
Mr. and Mrs. Philip P. Kirst
Mrs. Lynn P. Kirst and Mr. Lynn R. Matteson
Peter and Patricia Leyva Kruse
Sheila Lodge
Mr. and Mrs. Harvey K. Lynn
Mr. and Mrs. Thomas H. Mack
Mr. and Mrs. Craig A. Makela
Mr. Keith J. Maultino
Mr. and Mrs. Frank McGinity
Mr. and Mrs. Roland Messori
Mr. Vaughn Moreno
Ann Munns and Roy Dugger
Dr. and Mrs. Arthur Najera
Dr. Richard E. Oglesby
Mr. Robert Pearson
Mr. Roger Perry
Mr. and Mrs. John Petersen
Mr. and Mrs. Wes Phillips
Mr. John S. Pillsbury III
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Kendra A. Rhodes
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Mr. Saverio Sallario
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Suzi and Joe Schomer
Mrs. Ruth Scollin
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Mr. and Mrs. Wayne Sherman
Virginia Sloan
Mr. and Mrs. Anthony P. Spann
Mr. and Mrs. Jerome J. Suich II
Mr. and Mrs. John Sweetland
Willard and Jo Thompson
Mr. and Mrs. Donn V. Tognazzini
Venoco Inc.
Mr. and Mrs. Edward W. Vernon
Ms. Jeanette Webber
Mr. and Mrs. George Writer
Katy and Robert Zappala

Leave a Legacy that’s Historic  Determining your personal legacy is a special part of estate planning. Your attorney can help you design an estate plan that can benefit the people and places you love. If you would like to learn more about how your generosity today can save special places and preserve our local heritage for years to come please call (805) 965-0093. It’s your turn to make history!

Gift Membership  Giving a SBTHP membership to a friend of family member is an effective way to spread the word about historic preservation in Santa Barbara County. Recipients are notified of your gift with a welcome packet and as a member, they receive La Campana, our membership publication and invitations to our events and activities. Gift memberships expand our ranks and include your loved ones in the effort to save special places for future generations to enjoy. Visit www.sbthp.org/membership.htm.
### Santa Barbara Trust for Historic Preservation

Consolidated Statements of Financial Position

June 30, 2012 and 2011

#### ASSETS

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<thead>
<tr>
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<th>2012</th>
<th>2011</th>
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<td><strong>Current Assets</strong></td>
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#### LIABILITIES AND NET ASSETS

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<td>Board designated</td>
<td>37,340</td>
<td>37,340</td>
</tr>
<tr>
<td>Temporarily Restricted Net Assets (Note 7)</td>
<td>6,658,929</td>
<td>6,667,104</td>
</tr>
<tr>
<td>Permanently Restricted Net Assets (Note 7)</td>
<td>707,335</td>
<td>651,002</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td>$9,333,635</td>
<td>9,646,932</td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td>$11,254,642</td>
<td>$11,677,356</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
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<td><strong>Total Liabilities and Net Assets</strong></td>
<td>$11,254,642</td>
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</tbody>
</table>


### Santa Barbara Trust for Historic Preservation

**Consolidated Statements of Activities For the Year Ended June 30, 2012**

*With Comparative Totals for the Year Ended June 30, 2011*

<table>
<thead>
<tr>
<th>Revenue and Support:</th>
<th>Unrestricted</th>
<th>Temporarily</th>
<th>Permanently</th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Unrestricted</td>
<td>Designated</td>
<td>Restricted</td>
<td>Total</td>
<td>Total</td>
</tr>
<tr>
<td>Contributions and grants</td>
<td>$95,189</td>
<td>$-</td>
<td>$248,369</td>
<td>$56,333</td>
<td>$399,891</td>
</tr>
<tr>
<td>Membership dues</td>
<td>26,765</td>
<td>-</td>
<td>-</td>
<td>26,765</td>
<td>24,945</td>
</tr>
<tr>
<td>Rent</td>
<td>158,612</td>
<td>-</td>
<td>-</td>
<td>158,612</td>
<td>111,264</td>
</tr>
<tr>
<td>Special events, net of expenses of $85,447 and $58,278, respectively</td>
<td>6,846</td>
<td>-</td>
<td>-</td>
<td>6,846</td>
<td>12,780</td>
</tr>
<tr>
<td>Gift shop net income</td>
<td>1,308</td>
<td>-</td>
<td>-</td>
<td>1,308</td>
<td>90</td>
</tr>
<tr>
<td>Interest and dividends, net</td>
<td>33,687</td>
<td>-</td>
<td>75,824</td>
<td>-</td>
<td>109,511</td>
</tr>
<tr>
<td>Unrealized (loss)/gain on investments</td>
<td>(35,625)</td>
<td>-</td>
<td>(37,776)</td>
<td>-</td>
<td>(73,401)</td>
</tr>
<tr>
<td>Change in charitable remainder trust</td>
<td>-</td>
<td>-</td>
<td>24,117</td>
<td>-</td>
<td>24,117</td>
</tr>
<tr>
<td>Realized (loss)/gain on sale of investments</td>
<td>(636)</td>
<td>-</td>
<td>(45,296)</td>
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<td>(45,932)</td>
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<tr>
<td>Other income</td>
<td>6,509</td>
<td>-</td>
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</tbody>
</table>

**Total Revenue and Support**

992,086 - (8,175) 56,333 1,040,244 2,030,856

**Expenses**

| Archaeology and restoration | 120,118 | - | - | - | 120,118 | 107,527 |
| Curatorial and education | 87,716 | - | - | - | 87,716 | 92,394 |
| Research | 41,365 | - | - | - | 41,365 | 40,582 |
| Rental expenses | 118,740 | - | - | - | 118,740 | 82,549 |
| Development and marketing | 144,404 | - | - | - | 144,404 | 120,038 |
| State park payroll costs | 426,018 | - | - | - | 426,018 | 375,005 |
| General and administrative | 373,305 | - | - | - | 373,305 | 448,949 |
| Interest | 41,875 | - | - | - | 41,875 | 14,108 |

**Total Expenses**

1,353,541 - - - 1,353,541 1,281,152

**Change in Net Assets**

(361,455) - (8,175) 56,333 (313,297) 749,704

**Net Assets at Beginning of Year**

2,291,486 37,340 6,667,104 651,002 9,646,932 8,897,228

**Net Assets at End of Year**

$1,930,031 $37,340 $6,658,929 $707,335 $9,333,635 $9,646,932
Cash Flows from Operating Activities:

Change in net assets \( $(313,297) \) \( $749,704 \)

Adjustments to reconcile change in net assets to net cash provided by operating activities:

- Depreciation: \( 83,953 \) \( 68,865 \)
- Loss/(gain) on sale of investments: \( 45,932 \) \( (84,913) \)
- Unrealized loss/(gain) on investments: \( 73,401 \) \( (1,000,310) \)
- Change in contributions receivable from charitable remainder trusts: \( (24,117) \) \( (7,835) \)
- Permanently restricted cash contributions for endowment: \( (56,333) \) \( (55,001) \)

Changes in:

- Accounts receivable: \( (22,615) \) \( 8,754 \)
- Notes receivable: \( 3,902 \) \( 3,676 \)
- Pledges receivable: \( (55,000) \) \( - \)
- Inventory: \( 561 \) \( 2,558 \)
- Accounts payable: \( 17,712 \) \( (7,599) \)
- Accrued expenses: \( (136) \) \( 2,410 \)
- Deposits: \( - \) \( 841 \)

Net Cash Used by Operating Activities: \( (246,037) \) \( (318,850) \)

Cash Flows from Investing Activities:

- Purchase of fixed assets: \( (14,654) \) \( (2,079,203) \)
- Proceeds from sale of investments: \( 1,366,404 \) \( 1,695,156 \)
- Purchase of investments: \( (1,061,538) \) \( (1,473,783) \)

Net Cash Provided/(Used) By Investing Activities: \( 290,212 \) \( (1,857,830) \)

Cash Flows from Financing Activities:

- Permanently restricted contributions for endowment: \( 56,333 \) \( 55,001 \)
- Draw on line of credit: \( - \) \( 2,056,500 \)
- Repayment on line of credit: \( (126,993) \) \( (59,333) \)

Net Cash (Used)/Provided By Investing Activities: \( (70,660) \) \( 2,052,168 \)

Net Decrease in Cash and Cash Equivalents: \( (26,485) \) \( (124,512) \)

Beginning Cash and Cash Equivalents: \( 152,194 \) \( 276,706 \)

Ending Cash and Cash Equivalents: \( $125,709 \) \( $152,194 \)
BOARD OF DIRECTORS
Robert L. Hoover, Ph.D.  
President

John S. Poucher  
First Vice President

Jack Theimer  
Second Vice President

Suzanne Schomer  
Secretary

Terease Chin  
Treasurer

Craig A Makela  
Immediate Past President

Debby Aceves  
Timothy Aguilar  
Randy Bergstrom, Ph.D.  
W. Elliot Brownlee, Ph.D.  
Douglas Campbell  
Mary Louise Days  
Katie Hay  
Roger L. Horton  
David Martinez  
Keith J. Mautino  
Arthur Najera, D.D.S.  
Richard E. Oglesby, Ph.D.  
Roger Perry  
Richard Rojas  
Rob Rossi  
Donald G. Sharpe  
Anthony P. Spann, AIA  
Robert Tuler  
Edward W. Vernon

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Salud Carbajal  
Sandra Chan  
Andrew Chou  
William J. Cironne  
Ruth Coleman  
Laurence K. Gould  
Huell Howser  
Jennifer Hsu  
Nancy L. Jackson  
Peter MacDougal  
Hideko Malis  
David Marshall  
Sheila Mc Ginty  
Pedro Nava  
Jack O’Connell  
Amy O’Dowd  
Edgar Sands  
Jean Schuyler  
Jerome J. Suich II  
M. Kay Van Horn  
David Weber, Ph.D.  
Xiaojian Zhao, Ph.D.

STAFF
Jarrell C. Jackman, Ph.D.  
Executive Director

Karen Anderson  
Director of Education

Brittany Avila  
Office Manager

Meredith Brockriede  
Education Assistant,  
Receptionist

Sally Fouhse  
Associate Director  
for Business Affairs

Eduardo Vallin Garcia  
Maintenance Supervisor

Michael Imwalle  
Archaeologist

Christa Clark Jones  
Development Assistant

Renee Longo  
Weddings &  
Facility Rentals

Daisy Mejia  
Bookkeeper

Anne Petersen, Ph.D.  
Associate Director  
for Historical Resources

Wayne Sherman  
Santa Inés Mission Mills  
Steward

Joan Stewart  
Gift Shop Manager

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*Mike Acosta  
Hon. Inocencio F. Arias  
Kathy Chaffant  
*Father Virgil Cordano  
George “Bud” Decker  
*Irene Suski Fendon  
Hon. Eduardo Garrigues  
Don Kinney  
Harry and Ellen Knill  
Father Michael Mahoney  
Jim Elwell Martinez  
*Norman Neuerburg  
*George Oberr  
Ignacio Piña  
*Vince Pownall  
Dan Preeze  
Richard A. Rojas  
Catherine Rudolph  
*Virginia Scott  
Steven B. Treanor  
Edward A. Williams II

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*Amelia Acres  
Norman Caldwell  
Mary Louise Days  
*Julia Forbes  
Roy Gaskin  
Michael R. Hardwick  
Barbara Harris  
Jeremy Hass  
Sue Higman  
Roger Horton  
Harold Kirker  
Garvan F. Kuskey, D.D.S.  
Barbara S. Lindemann  
*Richard Lugo  
*William F. Luton, Sr.  
*Jean Storke Menzies  
James G. Mills, Pharm.D.  
Vivian Oberr  
*Helen Schott Pedotti  
*Russell A. Ruiz  
*Alice Rypins  
*James D. Scheinfeld  
*Charles A. Storke II  
*Richard S. Whitehead

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Elizabeth Brooks  
Dr. Elliot & Mary Brownlee  
Mary Louise Days  
Sally Fouhse  
Jim & Sue Higman  
Dr. Jarrell & Michele Jackman  
Lynn P. Kirst and Lynn R. Matteson  
Patricia & Peter Kruse  
Craig & Cindy Makela  
Mosher Foundation  
Art & Barbara Najera  
Dr. Richard E. Oglesby  
Virginia Ridder  
Santa Barbara Bank & Trust  
*Jim & Elna Scheinfeld  
Teresa Siebert  
Jack Theimer  
Edward & Barbara Vernon

*Deceased
SANTA BARBARA TRUST FOR HISTORIC PRESERVATION
El Presidio de Santa Bárbara State Historic Park • Casa de la Guerra
Santa Inés Mission Mills • Jimmy’s Oriental Gardens
123 EAST CANÓN PERDIDO STREET, SANTA BARBARA, CA 93101
(805) 965-0093 • FAX (805) 568-1999 • WWW.SBTHP.ORG